



**UN1TY
VENTURES**

**We help technopreneurs to build
the next decacorns**

We are continuing our mission of producing the highest returns to our investors. Un1ty founders have delivered best in class consistently growing return for the past +8 years by our unrivaled access to top early stage companies.

We are inviting you to be part of the journey.



EMERGING TECHNOLOGY

The Market Size of Emerging Technology is **USD 608.72 billion** and is expected to grow by **115%** as an industry by **2030**.

EMERGING TECHNOLOGY STATISTICS

Technology development is in constant flux, with new innovations emerging all the time to support efficient operations and continuing advancements.

- Statista forecasts that emerging tech will experience a growth rate of **104% between 2018 and 2023**.
- Investments into IoT (internet of Things) is expected to grow by nearly **14% in 2022**.
- Quantum computing is projected to reach **\$780 million by 2025**.
- Statista predicts there will be **30.9 billion IoT devices by 2025**.



TOP EMERGING TECH COMPANIES



Emerging technology is the most profitable industry segment of the 21st century.

90% of the world's +900 unicorns are emerging technology companies, valued in total + \$3.5 trillion.

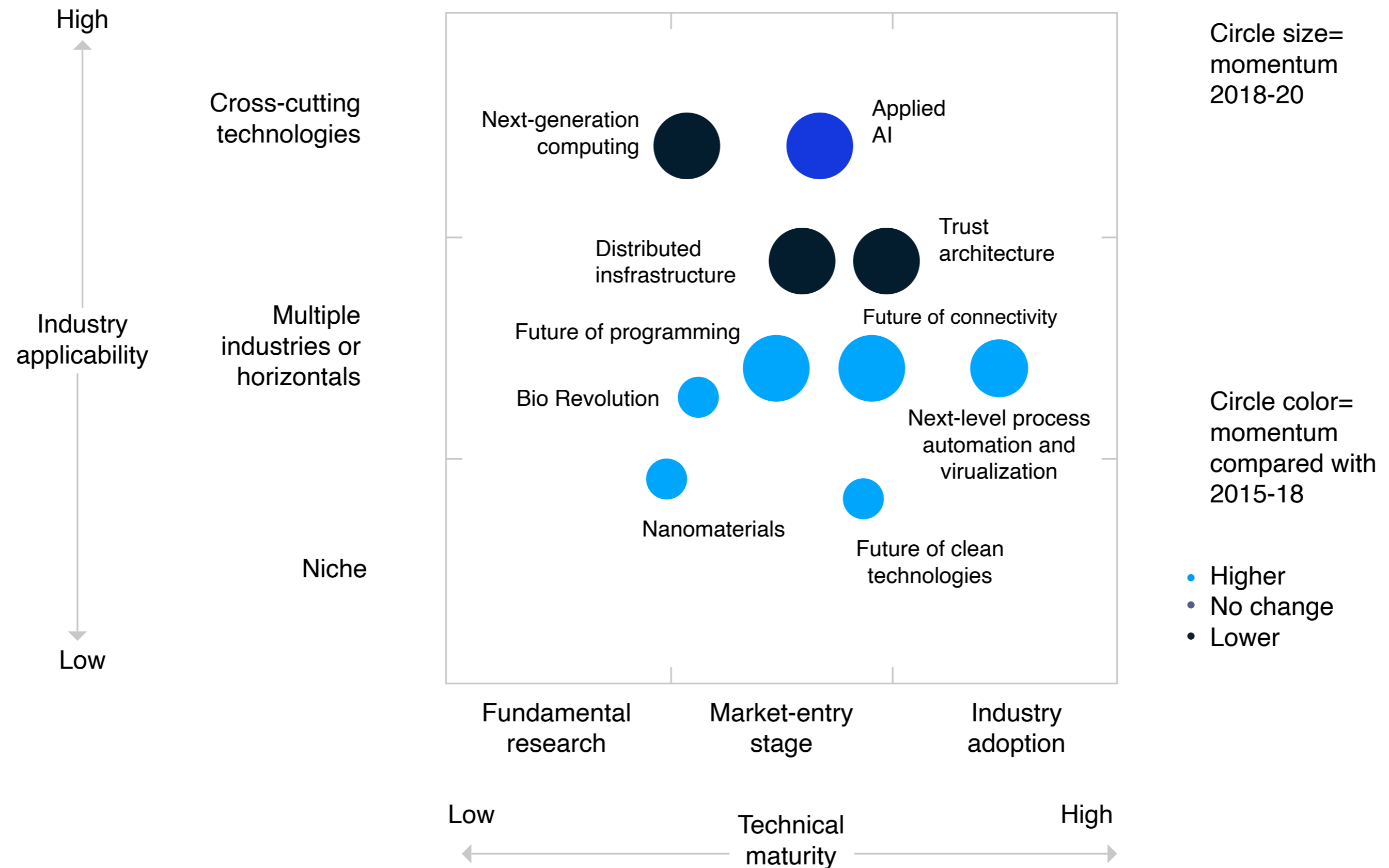
We facilitate SEED and Pre-A Rounds at significant discount.

We have a venture community of +300 Funds which facilitate A & B at (5-15x) higher valuation.

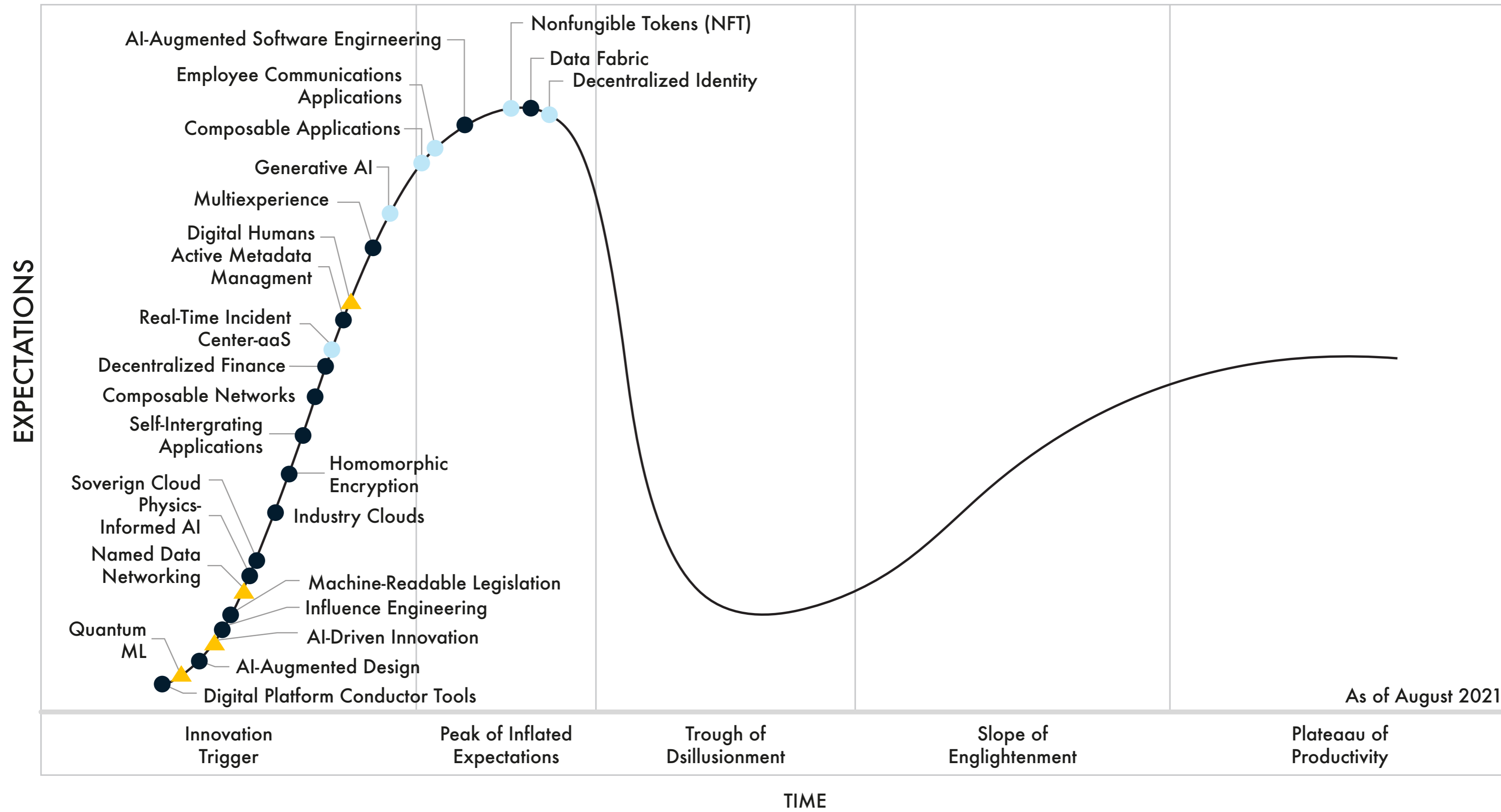
Last year, along with our partners, we listed +30 Companies to Nasdaq.



THE EMERGING TECH MARKET



01



Plateau will be reached: ○ <2 yrs. ● 2-5 yrs. ● 5-10 yrs. ▲ >10 yrs. ⊗ Obsolete before plateau

02

Source : Gartner (August 2021)
747576



OUR DEAL FLOWS COME FROM THE LIKES OF



**OAK Network with Electric Capital (Kraken, dYdX),
Greylock (Facebook, Airbnb, Coinbase, Discord, Roblox).**

END-Labs with: Polychain Capital, Coinbase Ventures, Circle, BlockTower, Franklin Templeton.

**In The Top 50 Coins, +6 of them are our Portfolio Companies.
Out of all of our Portfolio Investments, 10% has reached the Unicorn Status.**

OUR PARTNERS



OUR PARTNERS





WHY UNITY?

We invest alongside the very best and build close relationships with the founders and coinvestors. We have a repeatable process for seeing the best deals, and unique access to invest into them.

● **Deal flow**

Our global footprint gives us early access to top digital assets opportunities from around the world (F10 Accelerator, Banks Sandboxes, Regulatory Programs, India Accelerator, Plug & Play, Tencents Funds etc...) at discounted rates. Upto 10x discount from market price.

● **Due Diligence**

Our due-diligence process evolves around hands - on engagement with the tech and teams that we invest in (KYC, KYB, AML, Cybercrime, Company house records, Smart Contract Audits, Financial Audits).

● **Downside Protection**

We have a dynamic strict risk management approach, with a maximum downside of -10%.

● **Early Liquidity**

Because many of our investments include tokens, we can create liquidity events much sooner and return capital to investors, after just 9 - 18 months.






● **Co-Investing Opportunities**

Our LPs get first - look access to direct investment opportunities in our portfolio companies before anyone else.

PREVIOUS INVESTMENTS OF THE FUND



Co-Investors

| | |
|---|---------------------------|
|  Pioneer Fund San Francisco YC Alumni supporting fellow YC companies | <i>undisclosed amount</i> |
|  Y Combinator Mountain View Y combinator created a new model for funding early stage startups | <i>undisclosed amount</i> |
|  Longhash | <i>undisclosed amount</i> |
|  Franklin Templeton San Mateo | <i>undisclosed amount</i> |
|  Samsung NEXT San Francisco Build. Grow. Scale | <i>undisclosed amount</i> |

- Arthur Karell - Legal
- Claire Packer - Ops/Compliance
- James Tan - Data Science
- Richy Qiao - Strategy




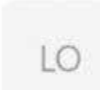
Media

- [Official website](#)

Co-investors

- Mark Cuban
- Vlad Tenev (Robinhood)
- Elad Gil
- Founders Fund
- Khosla Ventures
- Kindred ventures
- Lightspeed

Co-Investors

| | |
|---|---------------------------|
|  Soma Capital San Francisco Soma Capital invests in early stage consumer and enterprise companies | <i>undisclosed amount</i> |
|  Y Combinator Mountain View Y combinator created a new model for funding early stage startups | <i>undisclosed amount</i> |
|  Pioneer Fund San Francisco YC Alumni supporting fellow YC companies | <i>undisclosed amount</i> |
|  Layer One Ventures | <i>undisclosed amount</i> |



FUND INFORMATION

| | |
|-------------------------------|---|
| Legal Structure | Open Ended Exempted Fund, Cayman Islands |
| Regulation | Money Authority Singapore (MAS) |
| Launch Date | February 2023 |
| Fund Duration | 5+2 |
| Management Fee | 2.00% p.a. of NAV |
| Performance Fee | 20% - IRR below 25% |
| | 30% - IRR 25%-35% |
| | 40% - IRR 35%-45% |
| | 50% - IRR 45% and above |
| Auditor | EisnerAmper Singapore |
| Legal Advisor Offshore | Walkers, Cayman Islands / Gunner Cooke, UK / Vedder Price, US |
| Banks | Signature Bank / DBS Singapore |
| Fund Administrator | Hatcher Plus Pte. Ltd. |
| Fund Managers | First Degree Global Asset Management |



UNITY HAS RESEARCH PAPERS & PATENTS IN THE AREAS OF

Security reference architecture

Randomised Process of Timeslot Allocation on Consensus.

Hardware Root of Trust Based TPM.

Zero Knowledge Proof for Homomorphically Encrypted Transactions.

Enhancing Transaction Throughput in Public Blockchain Network Using Nested Chains.

Blockchain for E-governances and foster innovations: A context on Indian Subcontinent.

Measuring the Environmental Impact of Cryptocurrency.

Secured File Storage and Retrieval Using Public Blockchain Network.

ESG Integration

As an integral part of our investment due diligence process, we analyse Environmental, Social and Governance factors to gain insight into the operational quality of a business and its resilience to ESG risks.

Looking at ESG data points, such as vulnerabilities to carbon regulation or employee turnover, allows us to better understand risks and opportunities to the future cash generation of a company therefore leading to better-informed investment decision making.

Each investment undergoes fundamental quantitative ESG analysis*, which highlights areas where we gain a deeper understanding of the businesses we invest in as a major driver for us to examine environmental, social, and governance (ESG) issues as part of their financial analyses. ESG not only benefits us by drawing in a more varied staff to contribute fresh perspectives, but it also enables us to have a bigger positive impact on the globe.



Sustainability Statement

We recognize our responsibility to help protect the planet. We are committed to minimizing the impact our investment has on the environment and supporting those who are working to improve global environmental sustainability.

Un1ty supports the UN Sustainable Development Goals and the Paris Climate Agreement.

Inclusivity statement

We continue to build a world where everybody belongs. That's what sparks our innovation. And our progress toward a more inclusive humanity & a better world.

ISO codes held by the fund

ISO 307

ISO 22739

ISO 29115

ISO 9001

**Fund Patent Database at Request.

Meet the Team



Vilma Mattila

CO-FOUNDER

Vilma Mattila has been in the blockchain space for 8+ years. She has incubated & invested in 70+ projects including Tron, Quantum, Hedera Hashgraph, VeChain, Aleph Zero. Vilma is the Founder of Node Kapital and +1.5 billion USD valued 5irechain.



Rico Pang

CO-FOUNDER

Rico is a serial entrepreneur with over +20 years of experience in +4 continents across Supply Chain Management, Web3 & Fintech. Rico served previously as a CEO of a Public Listed Company, and is Founder and Secretariat Chairman of the World Blockchain Center & Deep Tech Forum.

As well as Co-founder and CEO of Sanctum Global Ventures; an incubator & accelerator that contributes towards the development of the Global Digital Economy, Smart Cities & Social Impact.

Rico has incubated +40 projects in the past 4 years which sit at over +2 billion market cap.

As an avid tech investor, Rico believes in the power of tech as a way to develop talent, reduce inequalities, and subsequently help reduce poverty while impacting +1 billion people.



LEGAL DISCLAIMER

The information contained in this deck is not intended and should not be used or construed as an offer to sell, or a solicitation of any offer to buy, securities of any fund or other investment product in any jurisdiction. No such offer or solicitation may be made prior to the delivery of definitive offering documentation. The information in this deck is not intended and should not be construed as investment, tax, legal, financial or other advice.

General Fund Risk Disclosure

The funds described in this alternative investment fund deck are not subject to the same regulatory requirements as mutual funds, including mutual fund requirements to provide certain periodic and standardized pricing and valuation information to investors. There are substantial risks in investing in a fund. Persons interested in investing in a fund should carefully note the following:

A fund represents a speculative investment and involves a high degree of risk. An investor could lose all or a substantial portion of his/her investment. Investors must have the financial ability, sophistication/experience and willingness to bear the risks of an investment in a fund.

An investment in a fund should be discretionary capital set aside strictly for speculative purposes.

An investment in a fund is not suitable or desirable for all investors. Only certain persons meeting certain additional eligibility criteria may invest in a fund.

A fund may employ leverage and other investment techniques, and such leverage and other investment techniques may result in increased volatility of the fund's performance and increased risk of loss.

Fund investments are illiquid and there are generally significant restrictions on transferring interests in a fund. There will likely be no secondary market for the interests of a fund.

A fund may have limited or no operating history.

The investment manager of a fund may have certain discretionary authority over the fund's assets.

A fund may invest in a limited number of digital assets, which could result in a limited degree of diversification and higher risk.

A fund generally involves a complex tax structure, which should be reviewed carefully. A fund's investment strategy may cause delays in important tax information being sent to investors.

The management fees of a fund's investment manager may be substantial regardless of whether the fund has a positive return, and will offset the fund's profits.

A fund is not required by regulators to provide periodic pricing or valuation information to investors.

There are likely to be a number of conflicts of interest or potential conflicts of interest in connection with an investment manager's management of fund assets.

The above summary is not a complete list of the risks and other important disclosures involved in investing in funds. Before making any investment in a fund, investors are advised to thoroughly and carefully review offering documentation with their financial, legal and tax advisors to determine whether an investment is suitable.

By subscribing to the fund , you acknowledge that you have read and agree to these terms and conditions.



Start Generating Returns. Contact us now at

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